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ABOUT NATUREO FINANCE

Founded in 2008, NATUREO FINANCE is an independent corporate finance advisory boutique specialised in the ecological and energy transition sectors. NATUREO FINANCE aims to provide innovative technology companies with industrial, sectoral and financial expertise to enable them to respond to the challenges of growth in an international environment.

This three-fold expertise can be seen particularly in the field of renewable infrastructures and in the assistance provided to industrial companies in the energy storage sector.

NATUREO FINANCE, advises EDF Nouveaux Businesses in its acquisition of a stake in McPhy NATUREO FINANCE, an advisory boutique specialising in mergers-acquisitions and fundraising in the ecological and energy transition sectors, has assisted EDF Nouveaux Business in its investment in McPhy through a capital increase of approximately €16m. NATUREO FINANCE's support focused on modelling green hydrogen markets, supporting the development of the transaction's financial model, as well as valuation and negotiations.

The transaction was carried out by EDF subscribing to a reserved capital increase of McPhy for a total amount of approximately €16 million, at a price per share of €5.10, representing 3,137,250 new shares of the company, representing 21.7% of its capital and 20.4% of its voting rights.

A commitment to the decarbonisation of economic sectors

Thanks to McPhy's expertise, the French electricity company will offer its industrial and heavy mobility customers new services to reduce their carbon footprint and increase their competitiveness. Electrolytic hydrogen is indeed an essential energy vector for the decarbonisation of economic sectors (industry, mobility) when produced from electricity that is itself decarbonised, such as EDF's low-carbon mix, which combines nuclear and renewable energy.

Created in 2008, McPhy, a company from the Drôme region and listed on Euronext, covers the entire value chain, from engineering, manufacturing, production, operation and maintenance, as well as R&D. Through this merger with EDF, McPhy is acquiring additional resources to finance its growth. It will be to count on EDF's position in its strategic markets in Europe, the United States and China, and on sustained support to strengthen its commercial development and win new customers in France and abroad.

In France, McPhy is actively involved in the deployment of hydrogen solutions, particularly at the industrial level with a 1MW project for GRTgaz in Fos-sur-Mer, or in mobility, by equipping 9 of the 18 hydrogen-charging stations installed in France.

At the international level, the company has also recorded several notable commercial successes in recent months, such as the contract it won in China for the delivery of 4 MW of hydrogen production equipment to Jiantou Yanshan Wind Energy.