

THE SUN SEA TRANSACTION:

A SALE OF 10 PHOTOVOLTAIC SOLAR PROJECTS IN FRENCH OVERSEAS TERRITORIES

9MW OF POWER PLANTS WILL SIGNIFICANTLY CONTRIBUTE TO THE RENEWABLE ENERGY MIX IN THESE TERRITORIES

Paris, June 28 2011

Natureo Finance was the exclusive financial advisor for the sale of **Sun Development**, a development company of 10 solar power farm projects that will reach commercial operation by the end of 2011 in French overseas territories.

Natureo Finance also advised on the structuring of the acquisition as well as project financing provided by **Deutsche Bank**.

The purchaser, **Infravia OFI**, is a fund specializing in infrastructure and renewable energy.

Siemens will provide the turnkey EPC and the O&M for the solar farms.

Solar Prospect conducted the technical audit of the portfolio, established the technical files for each project and participated in the turnkey contracts negotiation.

Laurent Caillaut, ML Finance's CEO said: *"This operation succeeded in a very difficult context for developers. The quality of our projects has enabled us to gather together three key players such as OFI Infravia, Siemens and Deutsche Bank. We are extremely satisfied with the performance of Natureo Finance which has been instrumental in the success of this sale."*

Sebastien Rondel, Natureo Finance's Managing Director in charge of the transaction said: *"We are pleased to have completed a sale of significant size in the field of solar photovoltaic in a difficult market."*

About Sun Development: A company specialised in developing solar photovoltaic projects. Sun development has specialized in selecting and securing land for feasibility photovoltaic power plant projects.

About Solar Prospect: Solar Prospect, the division of the Wind Prospect that regroups its solar activities, has four activities in South Africa, Australia, France and the United States: technical studies, due diligence, management assistance and the technical and administrative management of solar power plants.

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About Natureo Finance SAS: Founded by specialists from industry and finance, Natureo Finance is an investment bank dedicated to the renewable energy, cleantech and environmental sectors. Natureo Finance also offers financial investors and industrial companies in depth sector research. Natureo Finance has offices in France and Germany (AMF, CIF No. B000167)

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